



Consulate General of the  
**Argentine Republic**

**Hamburg**

Federal Republic of Germany

WHY SHOULD  
YOU CHOOSE  
AR  
GEN  
TINA?



# HEADLINES SHOW EXPECTATIONS







## POPULATION



**Population:**  
**40,117,096**  
inhabitants



**Population density:**  
**10.7 persons per km<sup>2</sup>**

The Pampa region accounts for 63% of the population, with only 20% of the surface area. 91% of the population lives in urban areas.



**Population growth rate:**  
**1.01% (2015)**



**Age distribution:**  
**25.5%** under 15  
**64.3%** between  
ages 15-65





## HIGH QUALITY WORKFORCE



Human Development  
Index (HDI):

**0.84, 1st** in Latin America  
and **40th** worldwide



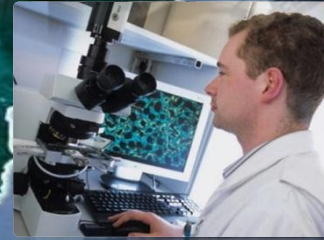
Literacy  
Rate<sup>1</sup>:  
**98%**



University  
completion:  
**7%**



English  
Proficiency<sup>2</sup>:  
**High**

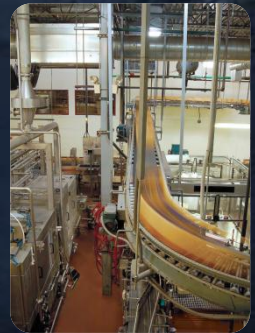




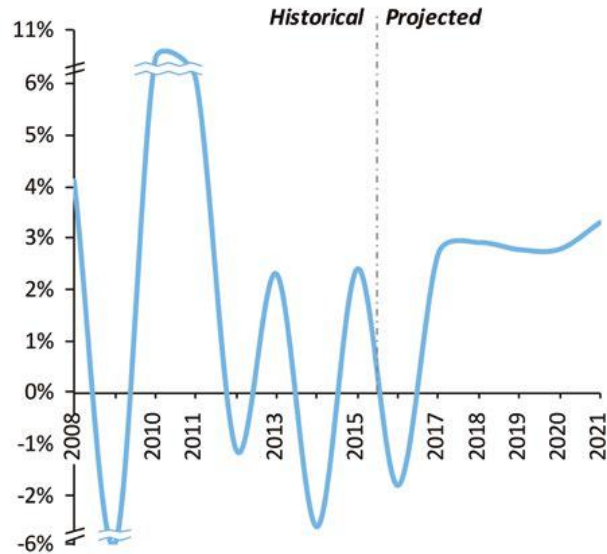
## LARGE ECONOMY



- Argentina is Latin-America's 3rd largest economy in terms of Purchasing Power Parity.
- In 2015 its GDP reached USD 586 billion with GDP per capita at USD 13500 (USD 22,500 in PPP terms)
- In the last 10 years (2005-2015) Argentina's compound annual growth rate was 3.2%.
- 300 million people in Mercosur
- Diversified productive matrix counting on a industrial structure with strong tradition



## GDP GROWTH



## CONSUMER PRICE CHANGE





# KEY REFORMS AND INITIATIVES



- Removal of restrictions
- Floating exchange rate and return of reserves
- Reintegration into global capital market
- Removal of the government deficit.
- Removal of export liens
- Issuing of import licenses
- Reduction of subsidies to public services and tariff increase
- Promotion of laws to foster investment and employment

Argentina

A stylized white graphic below the word 'Argentina', consisting of three flowing, wavy lines that suggest the shape of the country or the movement of water.



## FIRST RESULTS



- The high inflation levels are now decreasing
- Foreign direct investment in the first half of the 2016 81 % higher than in 2015
- Country risk has declined from 620 basis points to 462 basis points
- Investment opportunities for approximately US\$ 240 billion in multiple sectors

Argentina

A stylized white graphic of three wavy lines, representing the Argentine flag's stripes, positioned below the word 'Argentina'.

## INVESTMENT OPPORTUNITIES



ENERGY & MINING



INFRASTRUCTURE



AGRIBUSINESS



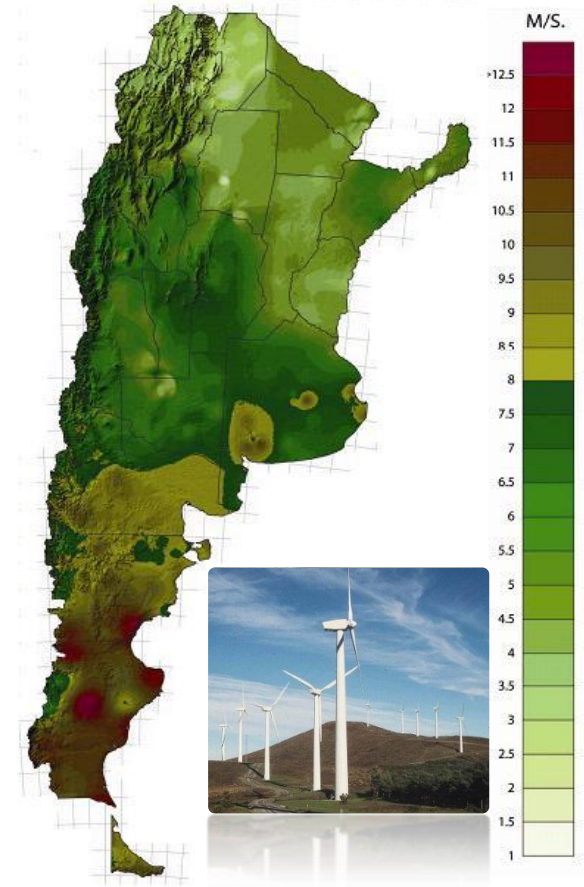
INDUSTRIAL GOODS



TECH & SERVICES

## High potential for wind power in Argentina's south

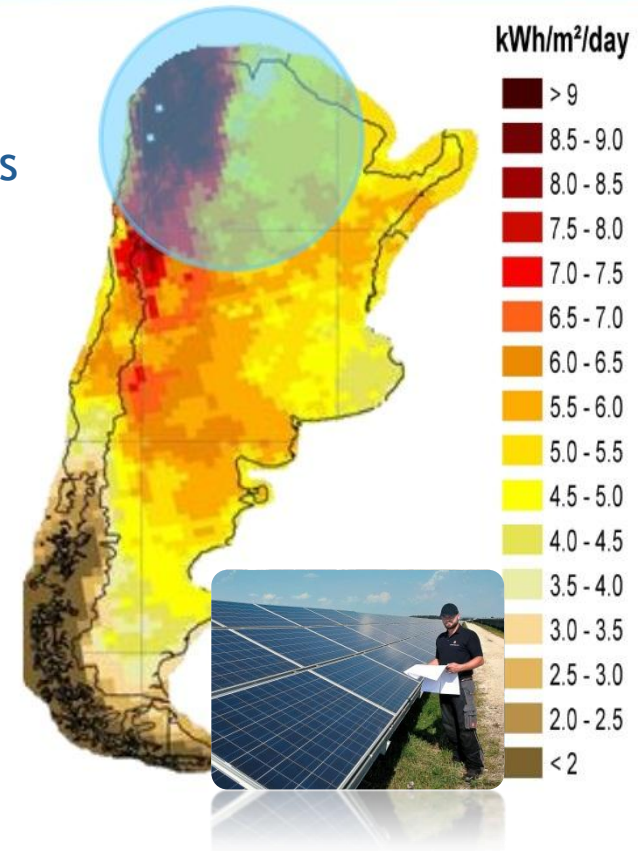
- Large territories with strong winds resulting in capacity factors between 35% and 50%
- Strong winds with an average speed power over 9 m/s in Patagonia
- One of the three most important wind corridors in the world
- Rounded hills, extensive shoreline and open plains with strong and stable winds increase viability of wind-farm projects
- Large coastline (4,700 km)





## Privileged north-west locations for solar

- High solar radiation levels available in Argentina's north-west
- Flat, dry lands with good altitude and low humidity provide high capacity factors
- Argentine northwest conditions are comparable to those in Atacama desert
- Capacity factors between 25% and 33%



# RENEWABLE ENERGIES





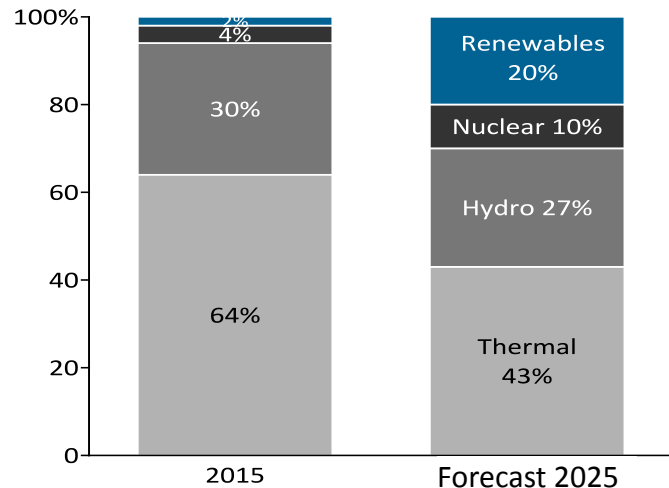
- Target of 20% of power demand in 2025 (from 8% in previous law, and 1.9% in 2015)

**20% RE** → **10 GW**

2025 ENERGY MATRIX TARGET

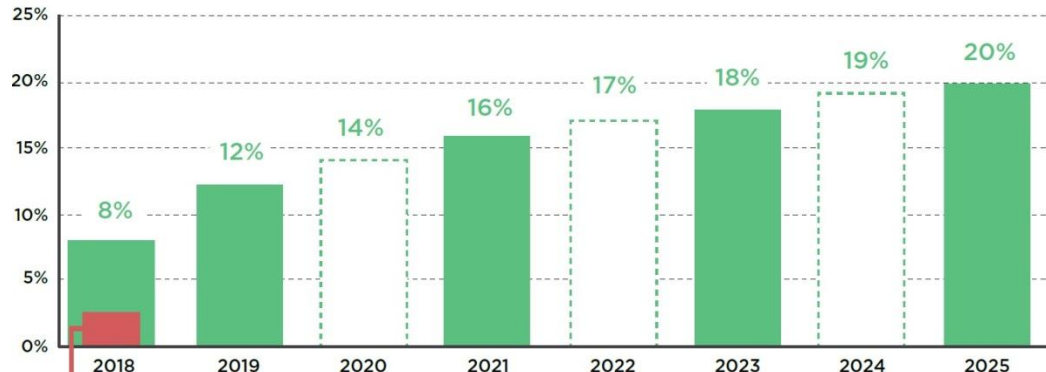
ADDITIONAL CAPACITY

% of Power Consumed



3 GW → 10 GW

PERCENTAGE OF THE TOTAL OF DEMANDED ENERGY



- Estimated Additional Capacity. Source: AITPA based on Ministry of Energy and Minery

Current situation (2016)

RE share in the demand = 1.8% | Installed capacity = 0.8 GW



# PLAN RENOVAR PROJECT ON RENEWABLE ENERGIES ARGENTINA 2016 - 2025







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**Vielen Dank!**

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